

## STEP 1: Switch Checklist

This will give you a good overview of what transactions need to be switched. Remember that your previous account should have sufficient funds to cover any remaining payments you may have.

Pre-Authorized Payment	Account Number	Payment Amount	Contact Number	Date Called	Completed
Mortgage					<input type="checkbox"/>
Car Loan					<input type="checkbox"/>
Other Loan					<input type="checkbox"/>
RRSP Contributions					<input type="checkbox"/>
RESP Contributions					<input type="checkbox"/>
Insurance: Home					<input type="checkbox"/>
: Car					<input type="checkbox"/>
: Other					<input type="checkbox"/>
Home Phone					<input type="checkbox"/>
Mobile Phone					<input type="checkbox"/>
Internet					<input type="checkbox"/>
Natural Gas					<input type="checkbox"/>
Heating Oil					<input type="checkbox"/>
Electricity					<input type="checkbox"/>
Charitable Contributions					<input type="checkbox"/>
Other Investments					<input type="checkbox"/>
Other:					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>